#### **XForms**

#### **Improving the Web Forms Experience**

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#### **1 About the Instructor**

Steven Pemberton is a researcher at the CWI, The Centre for Mathematics and Computer Science, a nationally-funded research centre in Amsterdam, The Netherlands, the first non-military Internet site in Europe.

Steven's research is in interaction, and how the underlying software architecture can support the user. At the end of the 80's he built a style-sheet based hypertext system called Views.

Steven has been involved with the World Wide Web since the beginning. He organised two workshops at the first World Wide Web Conference in 1994, chaired the first W3C Style Sheets workshop, and the first W3C Internationalisation workshop. He was a member of the CSS Working Group from its start, and is a long-time member (now chair) of the HTML Working Group, and co-chair of the XForms Working Group. He is co-author of (amongst other things) HTML 4, CSS, XHTML and XForms.

Steven is also Editor-in-Chief of ACM/interactions.

#### 2 Objectives

HTML Forms, introduced in 1993, were the basis of the e-commerce revolution. After 10 years experience, it has become clear how to improve on them, for the end user, the author, and the owners of the services that the forms are addressing. XForms is a new technology, announced in October 2003, intended to replace HTML Forms.

The advantages of XForms include:

- It improves the user experience: XForms has been designed to allow much to be checked by the browser, such as types of fields being filled in, or that one date is later than another. This reduces the need for round trips to the server or for extensive script-based solutions, and improves the user experience by giving immediate feedback to what is being filled in.
- It is XML, and it can submit XML.
- It combines existing XML technologies: Rather than reinventing the wheel, XForms uses a number of existing XML technologies, such as XPath for addressing and calculating values, and XML Schemas for defining data types. This has a dual benefit: ease of learning for people who already know these technologies, and implementors can use off-theshelf components to build their systems.
- It is internationalized.
- It is accessible: XForms has been designed so that it will work equally well with accessible technologies (for instance for blind users) and with traditional visual browsers.
- It is device independent: The same form can be delivered without change to a traditional browser, a PDA, a mobile phone, a voice browser, and even some more exotic emerging clients such as an Instant Messenger. This greatly eases providing forms to a wide audience, since forms only need to be authored once.
- It is easier to author complicated forms.

The presenter is one of the authors of the XForms specifications, and is chair of the Forms Working Group that produced the technology.

This tutorial works from a basis of HTML Forms, and introduces XForms step-by-step. It covers essentially all of XForms except some technical details about events, and no more than a passing reference to the use of Schemas.

Emphasis is on how to improve the user experience, and how XForms improves accessibility and device independence, and makes the author's life easy in producing a better experience.

#### 3 Plan

Four sections, each with a practical

- 1. Introduction, equivalents to HTML

- Editing XML
   Controlling controls
   Wizards and shopping baskets

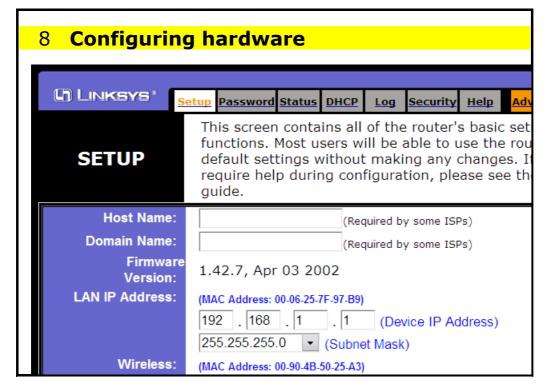
#### 4 HTML Forms: a great success!

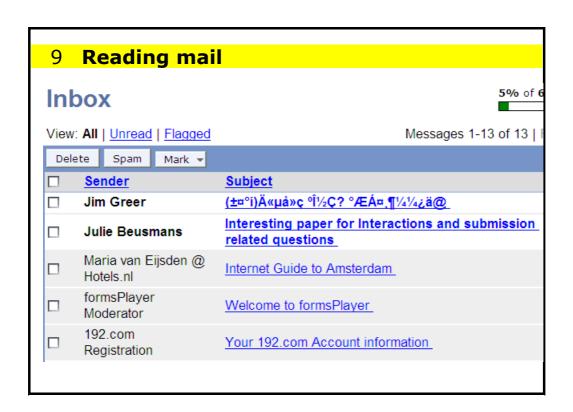
- Forms have been the basis of the e-commerce revolution
- You find them everywhere on the web

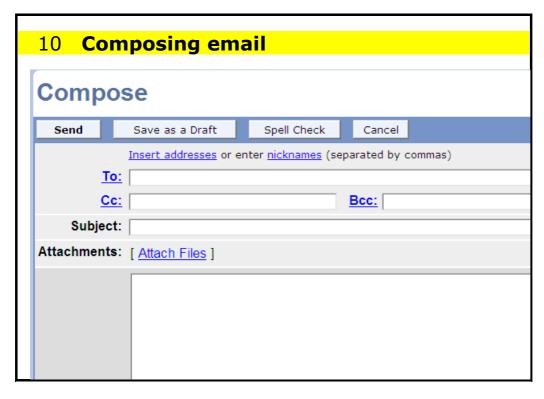












#### 11 Etc etc

- Tracking packages
- calculating currencies
- submitting taxes
- banking
- expenses
- calendars
- blogging
- wiki
- ...

#### 12 **Problems with HTML Forms**

- Presentation oriented, mixing data and presentation
- No types, Ping-ponging to the server
- Reliance on scripting
- Problems with non-Western characters
- Accessibility problems
- Hard to make cross-device for single authoring
- Impoverished data-model, no integration with existing streams
- Hard to manage, hard to see what is returned
- No support for wizards and shopping carts etc.

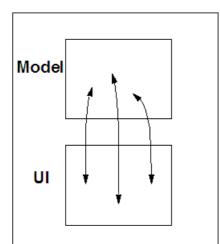
Soundbite: "Javascript accounts for 90% of our headaches in complex forms, and is extremely brittle and unmaintainable."

#### 13 XForms

- e-forms are a current hot topic.
- The W3C XForms working group started out as a sub-group of the HTML working group, but soon spun off as an independent group when it emerged how much work there was to be done.
- XForms has been designed based on an analysis of HTML Forms, what they can do, and what they can't.

#### 14 The Approach

The essence is to separate what is being returned from how the values are filled in.



The **model** specifies the values being collected (the **instance**), and their related logic:

#### 15 Controls

An essential difference with HTML is that XForms controls are *intent-based* rather than presentation oriented.

Rather than specifying that a control consists of radio buttons, or a menu, XForms specifies for instance that a control selects one item from a list of items. CSS or similar can be used to provide the necessary presentation.

This way the same XForm can be used across different devices without change.

#### 16 XForms improves the user experience

XForms has been designed to allow much to be checked by the browser, such as

- types of fields being filled in
- that a particular field is required
- or that one date is later than another.

This reduces the need for round trips to the server or for extensive script-based solutions, and improves the user experience by giving immediate feedback on what is being filled in.

## 17 It is easier to author and maintain complicated forms

Because XForms uses declarative markup to declare properties of values, and to build relationships between values, it is much easier for the author to create complicated, adaptive forms, and doesn't rely on scripting.

An HTML Form converted to XForms looks pretty much the same, but when you start to build forms that HTML wasn't designed for, XForms becomes much simpler.

#### 18 It is XML, and it can submit XML

XForms is properly integrated into XML: it is in XML, the data it collects in the form is XML, it can load external XML documents as initial data, and can submit the results as XML.

By including the user in the XML pipeline, it at last means you can have end-to-end XML, right up to the user's desktop.

However, it still supports 'legacy' servers.

XForms is also a part of XHTML2.

#### 19 It combines existing XML technologies

Rather than reinventing the wheel, XForms uses a number of existing XML technologies, such as

- XPath for addressing and calculating values
- XML Schema for defining data types.

This has a dual benefit:

- ease of learning for people who already know these technologies
- the ability for implementors to use off-the-shelf components to build their systems.

#### 20 It integrates into existing data streams

Data can be pre-loaded into a form from external sources.

Existing Schemas can be used.

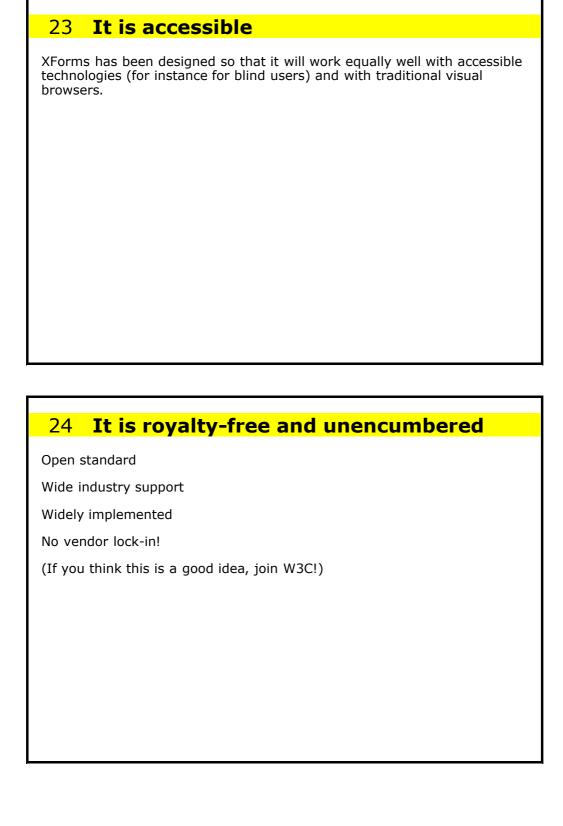
It integrates with SOAP and XML RPC.

Doesn't require new server infrastructure.

# Thanks to the intent-based controls, the same form can be delivered without change to a traditional browser, a PDA, a mobile phone, a voice browser, and even some more exotic emerging clients such as an Instant Messenger. This greatly eases providing forms to a wide audience, since forms only need to be authored once.

#### 22 It is internationalized

Thanks to using XML, there are no problems with loading and submitting non-Western data.



#### 25 It supports new use cases

Regular forms uses

Editing XML

Spreadsheets

**Applications** 

As output transformation

#### **26 Basic structure of XForms**

Take this simple HTML form:

The main difference in XForms is that details of the values collected and how to submit them are gathered in the head, in an element called model; only the form controls are put in the body.

#### 27 ... basic structure

So in this case the minimum you need in the head is (XForms elements and attributes are in lower case):

```
<model>
     <submission
         action="http://example.com/search"
         method="get"
         id="s"/>
</model>
```

The <form> element is now no longer needed; the controls in the body look like this:

#### 28 ... basic structure

What you can hopefully work out from this is that form controls have a <label> element as child, the <input> uses "ref" instead of "name", and there is a separate <code>submit</code> control that links to the details of the submission in the head. So the complete example is:

#### 29 Complete XForms search example

```
<h:html xmlns:h="http://www.w3.org/1999/xhtml"
       xmlns="http://www.w3.org/2002/xforms">
<h:head>
   <h:title>Search</h:title>
    <model>
        <submission
           action="http://example.com/search"
           method="get" id="s"/>
   </model>
</h:head>
<h:body>
 <h:p>
    <input ref="q"><label>Find</label></input>
    <submit submission="s"><label>Go</label>
   </submit>
  </h:p>
</h:body></h:html>
```

#### 30 Namespaces

- Another obvious difference is the use of h: prefixes
- Nothing to do with XForms, but with XML
- Namespace says which language elements belong to
- One language may be the 'default' language
- In the above XForms is the default
- XHTML could have been made the default:

#### 31 HTML as default namespace

```
<html xmlns="http://www.w3.org/1999/xhtml"</pre>
     xmlns:f="http://www.w3.org/2002/xforms">
<head><title>Search</title>
 <f:model>
   <f:submission method="get" id="s"
       action="http://example.com/search"/>
 </f:model>
</head>
<body>
 <f:input ref="q">
      <f:label>Find</f:label>
    </f:input> <f:submit submission="s">
       <f:label>Go</f:label>
    </f:submit>
 </body></html>
```

#### 32 Choice of prefixes

- You can make nothing the default, and prefix all elements
- You can choose any prefix; h: or x: or html: or form:, or ...

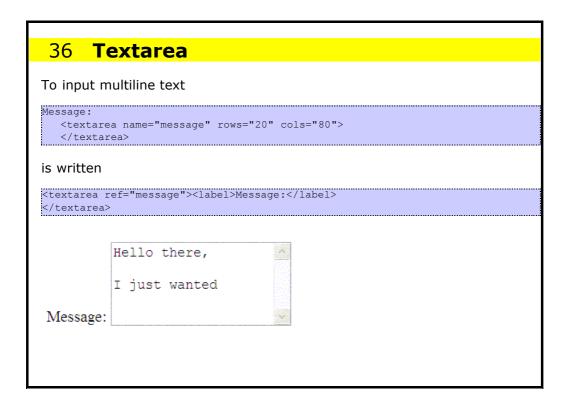
#### 33 Making XForms documents interoperable

- Unfortunately, Microsoft Internet Explorer does not allow you to choose default language
- HTML must be default
- Some magic words are needed, but your documents will also run on true XML systems (This is for FormsPlayer; other IE plugins may not require this)

### 34 XForms equivalents for simple HTML Forms features

Now to compare one for one HTML forms controls with XForms equivalents

# To input a single text element First name: <input type="text" name="fname"> is written <input ref="fname"><label>First name: </label> </input> There is no need to indicate that it is text: in the absence of any other information, by default it is text (called string in XForms). First name: Steven We will see later how to give any control an initial value.



#### 37 Styling controls

Styling is done using a style sheet. For instance:

```
textarea[ref="message"]
{ font-family: sans-serif;
height: 20em; width: 80em }
```

or

```
textarea[ref="message"]
{ font-family: serif;
height: 2cm; width: 20% }
```

If you want all your textareas to have the same dimensions, you can use

```
textarea { font-family: sans-serif;
height: 20em; width: 80em }
```

#### 38 Adding a stylesheet

The easiest way to include a style sheet in your document is to add this at the beginning of the document:

where 'style.css' is the name of your stylesheet, although in XHTML you can also say in the <head>:

```
<link rel="stylesheet" type="text/css"
href="style.css"/>
```

(In IE you must do this)

#### 39 Radio Buttons

Radio buttons select one value from a set:

```
Gender:
<input type="radio" name="sex" value="M"> Male
<input type="radio" name="sex" value="F"> Female
```

#### becomes

```
<select1 ref="sex">
    <label>Gender:</label>
    <item>
        <label>Male</label><value>M</value>
        </item>
        <item>
            <label>Female</label><value>F</value>
        </item>
        <label>Female</label><value>F</value>
        </item>
        </item>
```

#### 40 Presentation of controls

- Controls principally represent their purpose
- select and select1 may be presented as radio buttons, a (scrollable) select area, or a menu.
- Use the hint appearance="full" to suggest presentation as radio buttons.
- Use appearance="compact" to suggest a select area
- Use appearance="minimal" to suggest a menu

Gender: ⊙ Male ⊙ Female

Gender: Male

We will see later how to preselect a value.

#### 41 Checkboxes

HTML Checkboxes select zero or more from a list.

```
Flavors:
<input type="checkbox" name="flavors" value="v"> Vanilla
<input type="checkbox" name="flavors" value="s"> Strawberry
<input type="checkbox" name="flavors" value="c"> Chocolate
```

is written

#### 42 ... checkboxes

Flavors: Vanilla Strawberry Chocolate

#### 43 Menus

Depending on the presence of the multiple attribute in HTML, menus select one, or zero or more from a list of options. You either use <select1> to select a single choice, or <select> to select zero or more.

would be written:

#### 44 ... menus

March April May Month:

If multiple isn't on the HTML select, use select1 instead.

#### 45 **Open and closed selections**

You can add selection="open" on select and select1 to allow for open ended selections:

```
<select1 ref="color" selection="open">
<item><label>Red</label><value>red</value>
...
```

#### 46 File Select

To select a file to be uploaded

#### is written



# 

#### 48 Reset

- Hardly anyone actually uses reset buttons, yet very many Web forms include them.
- Often the reset button with the text "Reset" is larger than the submission button that is often marked "OK" (and there's no undo)
- While it is possible to create a reset button in XForms, it is deliberately harder to do:

<input type="reset">

is therefore written

<trigger>
 <label>Clear all fields</label>
 <reset ev:event="DOMActivate"/>
</trigger>

Clear all fields

#### 49 **Buttons**

Buttons have no predefined behavior, but have a behavior attached to them which is triggered when a relevant event occurs.

The button element

```
<input type="button" value="Show"
onclick="show()">
```

#### can be written

```
<trigger><label>Show</label>
<h:script ev:event="DOMActivate"
type="text/javascript">show()
</h:script>
</trigger>
```

or

#### 50 **... buttons**

where "# show" locates the element (for instance a script element) that implements the behavior:

```
<script id="show" ...>...
```

XForms has a number of built in actions that can be executed by a button; see the reset button above for an example.

#### 51 **... buttons**

The fact that the event attribute has a prefix, means that you have to add the following XML Namespace to the head:

xmlns:ev="http://www.w3.org/2001/xml-events"

We will be dealing more with events later.

#### 52 Image Buttons

<input type="image" src="..." ...>

is written by putting an image into the <label> element:

```
<trigger...><label><h:img src="star.gif" .../>
</label></trigger>
```

or by specifying it in a stylesheet

```
<trigger id="activate" ...>
```

with a stylesheet rule

```
trigger#activate {
   background-image: url(button.png);
   background-repeat: none}
```



(Likewise for <submit>.)

#### 53 **Optgroup**

is written

#### 54 ... optgroup

```
<select1 ref="drink">
  <label>Drink:</label>
  <item><label>None</label><value>none</value></item>
  <choices>
     <label>Soft drinks</label>
     <item><label>Water</label><value>h2o</value></item>
     <item><label>Milk</label><value>m</value></item>
     <item><label>Juice</label><value>oj</value></item>
  </choices>
  <choices>
     <label>Wine and beer</label>
     <item><label>Red wine</label><value>rw</value></item>
     <item><label>White wine</label><value>ww</value></item>
     <item><label>Beer</label><value>b</value></item>
  </choices>
</select1>
```

#### 55 **Grouping Controls**

```
<fieldset>
    <legend>Personal Information</legend>
    Last Name: <input name="lastname" type="text">
    First Name: <input name="firstname" type="text">
    Address: <input name="address" type="text">
</fieldset>
```

#### is written

```
<group>
    <label>Personal Information</label>
    <input ref="lastname"><label>Last name:</label></input>
    <input ref="firstname"><label>First name:</label></input>
    <input ref="address"><label>Address:</label></input>
</group>
```

Note the consistent use of <label>.

#### 56 Hidden Controls

As you will see shortly, there is no need for hidden controls in XForms.

#### 57 **Output Controls**

XForms has two controls that are not in HTML, output and range.

The  ${\tt output}$  control allows you to include values as text in the document.

Your current total is: <output ref="sum"/>

or

<output ref="sum"><label>Total</label></output>

This can be used to allow the user to preview values being submitted.

#### 58 ... output

You can also calculate values:

Total volume: <output value="height \* width \* depth"/>

(where height, width and depth are values collected by other controls.)

#### **59 Range Controls**

This control allows you to specify a constraint on a value.

<range ref="volume"
start="1" end="10" step="0.5"/>

A user agent may represent this as a slider or similar.

#### **60 Submitted Values**

- The attribute named ref on each control actually refers to a child of an instance element in the model, where the values are gathered before submission.
- If there is no instance element there (as in the search example above), then one is silently created.

#### 61 Making the Submitted Values Explicit

It is good practice to include an explicit instance, like this for the search example:

#### 62 ... explicit values

- You immediately see that the only data value submitted is called "q".
- The system will now also check that when you say ref="q" that there really is a q in the instance.
- It is essential that you put the xmlns="" on your instance data, to tell the processor that the elements here are neither XHTML nor XForms elements.
- We've used the tag <data> here, but you can choose any tag you like.

#### 63 Initial Values

For initialising controls including initialising checked boxes, and selected menu items etc., you just supply an instance with pre-filled values. For the search example:

would pre-fill the text control with the word Keywords.

#### 64 ... initial values for checkboxes

You can preselect vanilla and strawberry like this:

```
<instance>
<data xmlns=""><flavors>v s</flavors></data>
</instance>
```

#### 65 ... initial values for menus

Similarly for the menus example, which looked like this:

```
<select ref="spring">
<label>Month:</label>
<item><label>March</label><value>Mar</value></item>
<item><label>April</label><value>Apr</value></item>
<item><label>May</label><value>May</value></item>
<item><label>May</label><value>May</value></item>
</select>
```

You can preselect March and April like this:

```
<instance>
     <data xmlns=""><spring>Mar Apr</spring></data>
</instance>
```

#### 66 ... initial values for choices

And for the optgroup example:

```
<select1 ref="drink">
  <label>Drink:</label>
  <item><label>None</label><value>none</value></item>
  <choices>
     <label>Soft drinks</label>
     <item><label>Water</label><value>h2o</value></item>
     <item><label>Milk</label><value>m</value></item>
     <item><label>Juice</label><value>oj</value></item>
  </choices>
  <choices>
     <label>Wine and beer</label>
     <item><label>Red wine</label><value>rw</value></item>
     <item><label>White wine</label><value>ww</value></item>
     <item><label>Beer</label><value>b</value></item>
  </choices>
</select1>
```

#### 67 ... choices

Preselect the value none like this:

#### 68 Hidden Values

- Any values in the instance that haven't been bound to by a control are by definition not visible to the user.
- Therefore there is no need for hidden controls
- To add a hidden value results to the search form, we change the instance to:

## **69 Getting Initial Values From Elsewhere**

• You don't have to specify the initial instance in the document itself, because you can load it from an external resource, like this:

<instance
src="http://example.org/templates/t21.xml"/>

• The resource then contains your data, like

<data><w>640</w><h>480</h><d>8</d></data>

- $\bullet$  You don't need the <code>xmlns=""</code> in external instances, though it doesn't do any harm either.
- You can use a local file, like src="file:data.xml"

## 70 'Editing' any XML document

- External instances give you immense power
- The ref attribute can be any XPath expression
- XPath lets you select any element or attribute in an XML document
- You can bring in any XML document as instance, even an XHTML document

#### 71 ... example

• For instance to bind to the <title> element in an XHTML document

<input ref="h:html/h:head/h:title">...

(i.e. the title element within the head element within the html element, all in the XHTML namespace)

• or the class attribute on the body element:

<input ref="h:html/h:body/@class">...

• Note the need to put prefixes on elements that are in a namespace. This is why the xmlns="" attribute is needed on instance data.

## 72 Editing example

Suppose a shop has very unpredictable opening hours (perhaps it depends on the weather), and they want to have a Web page that people can go to to see if it is open. Suppose the page in question has a single paragraph in the body:

The shop is <strong>closed</strong> today.

Well, rather than teaching the shop staff how to write HTML to update this, we can make a simple form to edit the page instead:

### 73 Editing XHTML page

- The page *must* be correct XHTML (not HTML)
- The server must accept the "put" method

### 74 XPath

XPath selectors look like filename selectors

- Relative: "q", "person/name/first"
- Absolute: "/data/q"
- Attributes of elements with "@": "h:img/@alt"
- Selection is relative to the *context*
- At the top level the context is the instance itself, but some bindings set a new context
- Current: .
- Parent: ..
- Any descendent: "h:body//h:p"
- There are other selectors, but you seldom need them



- A selector selects *all* elements matching the selector.
- In places in XForms where only one is needed, the first is used, eg in ref="h:body/h:p"
  There are also methods of specifying which you want:
- There are also methods of specifying which you want employees/person[1] employees/person[position()=last()] tutorial[name="xforms"]/tutor

## 76 **Submitting**

We shall now look at details of submission, like multiple submissions, submission methods, and what happens after submission.

## 77 Multiple Submissions

- HTML only allows you to submit the data to one server, in a single way.
- XForms allows you to submit the data to different servers, or in different ways.
- For instance, the search example could allow the user to submit the search string to different search engines:

```
<model>
    <instance><data xmlns=""><q/></data></instance>
    <submission id="com"
        action="http://example.com/search"
        method="get"/>
        <submission id="org"
        action="http://example.org/search"
        method="get"/>
        </model>
```

### 78 ... multiple submissions

and then in the body:

Find:

Search example.org | Search example.com

## 79 **Submission Methods**

- Just as with HTML there are a number of ways to submit the data.
- In HTML how to submit is expressed in two attributes, method and enctype
- In XForms it is expressed in method only

HTML and XForms Equivalent Submission Methods

HTML	XForms
method="get"	method="get"
method="post" enctype="application/x-www-form-urlencoded"	method="urlencoded-post"

method="post"	method="form-data-post"

#### 80 ... submission methods

- There are some new ways of submission; the most interesting are: method="post": posts the results as XML method="put": puts the results as XML.
- An interesting use of this is something like:

```
<submission
  action="file:results.xml"
  method="put"/>
```

which saves your results to the local filestore by using the file: scheme.

• For a large form, you could have separate 'save to disk' and 'submit' buttons.

## 81 Life after Submit

- The default when values have been submitted is for the result returned by the server to replace the whole document, just as with HTML.
- There are other options, specified with the attribute replace on the submission element.
- $\bullet$  replace="instance" replaces only the instance
- replace="none" leaves the form document as-is without replacing it.

### 82 ... example of different submissions

- For instance, for an address-change form for a bank, you can provide two buttons, one to prefill the form with name and address based on the account number, and one to submit the changed results
- The 'find' button replaces the instance with a new instance containing the details of the person with the account number, which you can then change;
- the 'submit' button will then send the changed instance back, leaving the form as-is in the browser to allow further changes or to input a new account number to prefill.

### 83 ... example

```
<model>
   <instance><data xmlns="">
       <accountnumber/><name/><address/>
   </data></instance>
   <submission method="get"
       action="http://example.com/prefill"
       id="prefill" replace="instance"/>
    <submission method="put"</pre>
       action="http://example.com/change"
       id="change" replace="none"/>
</model>
<input ref="accountnumber"><label>Account Number</label></input>
<submit submission="prefill"><label>Find</label></submit>
<input ref="name"><label>Name</label></input>
<textarea ref="address"><label>Address</label></textarea>
<submit submission="change"><label>Submit</label></submit>
```

## 84 Controlling Controls

- In HTML you can specify that controls are *disabled*, or *read-only* but the only way you can change the property is with scripting.
- XForms offers easy ways to control these properties, but has other properties you can specify as well

## 85 **Properties**

The 'model binding' properties that you can control are:

- that a value is only **relevant** in certain circumstances (for instance name of spouse only if married)
- that a value is **readonly** in certain circumstances
- that a value is required (that a value must be supplied before the form can be submitted)
- that a value has a **constraint** (for instance that the year of birth is earlier than the year of death)
- that the value must conform to a **type** (for instance that it must be an integer), or
- that it is **calculated** from other values (for instance that the total is the sum of some other values).

### 86 ... properties

Note that in XForms it is the collected *value* that has the property, not the control, but the property shows up on all controls bound to the value.

These properties use a <bind> element that goes in the <model>. To use bind, you must have an explicit <instance> element.

## 87 **Disabled Controls = relevant**

To disable controls you use the relevant property. For instance, to say that the credit card number only needs to be filled in if the person is paying by credit, you can write:

#### 88 ... relevant

- This states that the fields cc and expires are only relevant when method has the value credit, and will therefore be disabled for other values of method.
- You have to say "../method" rather than just method, because in a bind you are talking about the thing referred to in the nodeset (which might be a structured element itself).
- This is an XPath change of context we talked about earlier. It is as if you have done a 'change directory' to that element.
- If you said just "method", it would refer to a child element of cc or expires.
- You can also use absolute addressing, like /data/method, which would have the same effect as .../method in this case.

#### 89 ... relevant

A browser is free to decide how disabled controls are presented (and it
may also allow you to specify in a stylesheet how they should look), but
typically they will be grayed out in the normal way.

#### 90 ... writing the controls

The controls could be written like this (but note that there is no indication that they may get disabled: that is inherited from the value they refer to):

### 91 ... using structured instance values

If we used a structured instance, we could simplify this:

and the controls then reference the children of 'cc':

```
<input ref="cc/number"><label>Card number:</label></input>
<input ref="cc/expires"><label>Expiry date:</label></input>
```

### 92 ... using grouping on the controls

Instead of:

```
<input ref="cc/number"><label>Card number:</label></input>
<input ref="cc/expires"><label>Expiry date:</label></input>
```

grouping can be used to reset the context of the refs:

```
<group ref="cc">
     <input ref="number"><label>Card number:</label></input>
     <input ref="expires"><label>Expiry date:</label></input>
</group>
```

### 93 ... works on buttons too

Although putting a ref on a trigger has no effect on the instance value being referred to, the relevance of the value can be used to affect the trigger:

```
<trigger ref="nextok">
    <label>Next</label>
    ···
</trigger>
```

# 94 Readonly Controls

Similarly to relevant, you can specify a condition under which a value is read-only. For instance:

This example says that the default value of color is black, and can't be changed if variant has the value basic.

## 95 Required Controls

A useful new feature in XForms is the ability to state that a value must be supplied before the form is submitted.

The simplest case is just to say that a value is always required. For instance, with the search example:

```
<model>
    <instance><data xmlns=""><q/></data></instance>
    <bind nodeset="q" required="true()"/>
         <submission .../>
        </model>
```

### 96 ... required

but like the readonly and relevant attributes, you can use any XPath expression to make a value conditionally required:

```
<bind nodeset="state"
required="../country='USA'"/>
```

which says that the value for state is required when the value for country is "USA".

It is up to the browser to decide how to tell you that a value is required, but it may also allow you to define it in a stylesheet.

## 97 **Constraint Property**

This property allows you to add extra constraints to a value. For instance:

```
<bind nodeset="year" constraint=". &gt; 1970"/>
```

constrains the year to be after 1970.

Note the XPath use of "." to mean "this value".

">" has to be written as > because of XML rules, but you should be used to that already.

# 98 Calculate Property

It is possible to indicate that a value in the instance is calculated from other values. For instance:

```
<bind ref="volume"
calculate="../height * ../width * ../depth"/>
```

When a value is calculated like this, it automatically becomes readonly.

### 99 ... calculate functions

There are a number of functions available, including:

- arithmetic: + \* div mod
- string manipulation: concat, substring, ...
- date handling: days-from-date, seconds-from-dateTime, months, seconds, now
- booleans: <= < >= > = != and or
- conditionals using 'if':

```
<bind nodeset="taxrate"

calculate="if(../salary &gt; 50000, 50, 33)"/>
```

## 100 Types

- Another useful new feature is the ability to give a value a type. The browser can then check that the values match the required type.
- For instance, if the search example is actually only for searching for numbers (for instance for searching in a bug database), then we only have to add:

```
<bind nodeset="q" type="xsd:integer"/>
```

- This will prevent the value being submitted unless it is an integer.
- You need to add xmlns:xsd="http://www.w3.org/2001/XMLSchema" to the root element.

### 101 ... types

• If you want to collect the URL of someone's homepage, then you can specify

```
<bind nodeset="homepage" type="xsd:anyURI"/>
```

• Some user agents do special things when they know the data type of a value. For instance, when they know that the value is a date, they pop up a date picker rather than require you to type in the characters of the date.

### 102 **... types**

There are a number of useful built-in types you can use, including:

- xsd:string, xsd:normalizedString (a string with whitespace characters replaced by the space character).
- xsd:integer, xsd:nonPositiveInteger, xsd:negativeInteger, xsd:nonNegativeInteger, xsd:positiveInteger
- xsd:boolean
- xsd:decimal, xsd:double
- xsd:date, xsd:time, xsd:dateTime
- xsd:anyÚRI (A URI)
  xforms:listItems (A space-separated list of strings for use with select)
- xforms:listItem (A string without any spaces)

# 103 ... types

You can apply Schemas to instances:

```
<model schema="types.xsd">
</model>
```

or include them inline:

```
<model>
   <xsd:schema>
   </xsd:schema>
</model>
```

(We won't discuss schemas further here today)

# 104 Combining Properties

If you have several binds referring to the same value, you can combine them:

## 105 More than one form in a document

- For more than one form in a document, you can use one model per form, but then you need to identify which form each control refers to
- You do this with an id attribute on each model, and a model attribute on each control:

#### 106 ... more than one form

## 107 More than one instance in a model

- You can have more than one instance in a model.
- You identify which one you want with an id attribute and the use of the instance() function.
- If you don't identify which, then the first instance in the model is used

## 108 ... more than one instance

### 109 ... more than one instance

## 110 Using more than one instance

Useful for filling itemsets in select and select1:

```
<select ref="value">
  <label>...</label>
  <itemset nodeset="instance(x)">
    <label ref="names"/>
    <copy ref="values"/>
  </itemset>
```

or creating dynamic labels (think multilingual):

```
<label ref="instance(labels)/label[msg='age']"/>
```

<label> can also take src="..."

## 111 Getting UI values from an instance

Suppose you want to offer a choice of languages in a select1:

But later discover you want to add another language to this form and several others that offer the same choice. Better then to put the choices in a single file, and then load that into an instance, and refer to that instead:

#### 112 ... UI values from an instance

```
<instance id="lang" src="languages.xml"/>
```

where languages.xml contains something like this:

Then you can rewrite the select1 to use this instance:

Then anytime you want to add an new language, you only have to edit the languages.xml file (with an XForm of course!) and all forms using it will be updated with the new value.

### 113 Bind instead of Ref

- If there is a bind in the model, you can refer to that from the control instead of directly to the instance value.
- This allows you to change the details of how the instance is structured without having to change the controls.
- It also means you don't have to specify which model is involved:

```
<model>
     <instance><data xmlns=""><q/></data></instance>
          <submission id="s" .../>
          <bind id="query" nodeset="q" required="true()"/>
</model>
...
<input bind="query"><label>Find</label></input>
```

• Note that the bind attribute is a reference to an id on a bind element; it is not an XPath expression.

## 114 Events

- XForms uses a specification called XML Events to deal with eventing
- The important thing to know about XML Events is that it uses the same event mechanism as HTML, only written differently.
- In HTML:

```
<input type="submit"
onclick="verify(); return true;">
```

says that if the  $\leq$ input $\geq$  element (or any of its children) gets the click event, then the piece of code in the onclick attribute is performed.

#### 115 ... HTML Events

• We say "or any of its children" because in a case like:

```
<a href="..." onclick="...">A <em>very</em>
nice place to go</a>
```

you want the onclick to be performed even if the click actually happens on the em element.

- The element that was clicked on is called the *target*
- The element that responds to the event is called an **observer**
- Often target and observer are the same element.
- Three things involved: an event, an observer, and a piece of script (called a *handler*).

#### 116 **Problems with HTML Events**

- The event name is hard-wired into the language, rather than being a parameter (so that to be able to deal with a new sort of event you have to add a new attribute)
- You can only use one scripting language (since you can't have two attributes called onclick, one for JavaScript and one for VB)
- The Event names are hardware dependent (e.g. click)
- You are forced to intertwine document and scripting

### 117 XML Events

XML Events specifies the relationship between the event, observer and handler in a different way: **(HTML example)** 

- The <script> element is a handler for the event DOMActivate and in the absence of any other information, the parent element is the observer (<input> in this case).
- Note that <script> elements have to be performed differently from vanilla HTML.

### 118 ... an advantage

This approach allows you to specify handlers for different scripting languages: (HTML example)

### 119 ... another advantage

This approach allows you to specify handlers for different events: (HTML example)

## 120 Actions

- XForms does not use script, but in-built actions.
- You've already seen one example with reset:

```
<trigger>
  <label>Clear all fields</label>
  <reset ev:event="DOMActivate"/>
  </trigger>
```

 <reset> is an action that resets all values in the instance to their original values (a copy is made on startup).

## 121 Other actions

• setvalue: for setting values in an instance

```
<setvalue ref="total" value="0"/>
```

• send: submit an instance

```
<send submission="s1"/>
```

• message: display a message

```
<message>Done!</message>
```

level="ephemeral": hover style level="modeless": window style level="modal": "OK" style

## 122 ... other actions

• setfocus: set focus on a control

```
<setfocus control="inputdate"/>
```

• action: for grouping

```
<action>
     <setvalue .../>
     <setvalue .../>
</action>
```

• load: load a resource

```
<load resource="doc.html" show="new"/>
```

or

```
<load ref="homeurl" show="..."/>
```

### 123 ... other actions

• dispatch: dispatch an event

```
<dispatch name="DOMActivate" target="btn1"/>
```

- rebuild, recalculate, revalidate, refresh: almost never needed
- toggle: see later under wizards
- insert, delete, setindex: see later under repeat

# 124 Help, hint and alert

All forms controls have, as well as a <label> element, also <help>, <hint> and <alert>.

- help: is displayed if the user asks for help
- hint: is for hover-type hints
- alert: is for information if the value does not validate

```
<input ref="return">
    <label>Return</label>
    <alert>Must be a date later than today</alert>
</input>
```

## 125 Events

There are very many events you can catch in XForms, including initialisation events, error notifications, values changing, validity changing, and submission done.

## 126 Other ways to specify the eventobserver-handler relationship

One way is to move the handler to some other part of the document, and specify the relationship there (like some variants of HTML use the for attribute on the <script> element):

### 127 ... another way

Another way is to move the handler somewhere, and specify the relationship in another place with the stener> element:

- This allows you to use the same handler for more than one observer
- Note that the ev: prefix goes on the element in this case, not the attributes.

### 128 ... another way

And finally, you can specify the relationship on the observer itself:

# 129 Wizards: toggle and switch

These are used to reveal and hide parts of the interface.

### 130 ... toggle and switch

## 131 ... Adding a back button

```
<case id="start">
</case>
<case id="preferences">
   <group>
      <label>Your preferences</label>
<input ref="food"><label>Favorite food:</label></input>
       <input ref="drink"><label>Favorite drink:</label></input>
       <input ref="music"><label>Preferred music style:</label></input>
   </group>
   <trigger>
       <label>Back</label>
       <toggle ev:event="DOMActivate" case="start"/>
   </trigger>
    <trigger>
       <label>Next</label>
       <toggle ev:event="DOMActivate" case="history"/>
   </trigger>
</case>
<case id="history">
```

# 132 Switch for simple/advanced views

```
<switch>
  <case id="simple">
     <input ref="to"><label>To: </label></input>
     <input ref="subject"><label>Subject: </label></input>
         <label>More</label>
         <toggle ev:event="DOMActivate" case="advanced"/>
     </trigger>
   <case id="advanced">
     <input ref="to"><label>To: </label></input>
     <input ref="subject"><label>Subject: </label></input>
     <input ref="cc"><label>Cc: </label></input>
     <input ref="bcc"><label>Bcc: </label></input>
     <trigger>
        <label>Less</label>
        <toggle ev:event="DOMActivate" case="simple"/>
     </trigger>
   </case>
```

## 133 Switch for editing

```
<switch>
  <case id="show">
     <output ref="name"><label>Name:</label></output>
     <output ref="city"><label>City:</label></output>
     <output ref="email"><label>Email:</label></output>
     <trigger>
        <label>Edit</label>
         <toggle ev:event="DOMActivate" case="edit"/>
     </trigger>
  </case>
  <case id="edit">
     <input ref="name"><label>Name:</label></input>
     <input ref="city"><label>City:</label></input>
     <input ref="email"><label>Email:</label></input>
     <trigger>
         <label>Done</label>
         <toggle ev:event="DOMActivate" case="show"/>
     </trigger>
  </case>
</switch>
```

## 134 Repeat

Repeat allows you to bind to repeating items in an instance

Note that a repeat sets the XPath context.

## 135 Adding items

There is an action called insert that adds items to a collection:

This adds a new item at the start; you can add a new element at the end with

```
<insert ... nodeset="buy" position="after" at="count(item)"/>
```

or add a new item after the current position with

```
<insert ... position="after" at="index(shoprepeat)"/>
```

# 136 **Deleting items**

To delete an item, you use the delete action:

```
<trigger>
  <label>Delete</label>
  <delete ev:event="DOMActivate" nodeset="item"
        at="index(todo-repeat)" />
</trigger>
```

The best place to include this is in the repeat, so you get one delete button per item, but you could put it next to the 'new' button, when it would delete the 'current' item.

## 137 Implementations

- At release XForms had more implementations announced than any other W3C spec had ever had at that stage
- Different types of implementation:
  - plugin
  - native
  - 'zero install'
  - proxy
- Many big players doing implementations, e.g.
  - Novell
  - Oracle
  - IBM
  - Sun

"The age of the fat client is past" -- an implementor

## 138 The Future

Experience with XForms 1.0 has revealed a number of things:

- Some ambiguities
- Some missing functionality
- Some 'low hanging fruit': additional features implemented on several implementations, but in different ways

A future iteration of XForms will address these issues.

## 139 More Information

The origin: www.w3.org/Markup/Forms, and if your company is a member: www.w3.org/Markup/Forms/Group

XForms: http://www.w3.org/TR/xforms/

XPath: http://www.w3.org/TR/xpath

XPath quick reference: http://www.mulberrytech.com/quickref/

XSLTquickref.pdf

XML Events: http://www.w3.org/TR/xml-events/

validator: www.xformsinstitute.com