# XForms XML Powered Web Forms

T. V. Raman

**IBM Research** 



## Outline

- Motivation and goals.
- XForms model.
- XForms user interface.
- Creating and deploying XForms.



## **Motivation And Goals**



## Motivation

Bring benefits of XML to online forms.

- HTML forms power the interactive Web.
- Forms are key to online transactions.
- HTML forms in serious need of an overhaul.



## HTML Forms Shortcomings

- No separation of data and presentation.
- Unstructured, losely typed user input.
- Custom code for data validation.
  - Client-side Javascript.
  - Server-side application logic.
- Business logic duplicated in multiple layers.

Increases cost of Web application deployment.



## Goals

- Structured, strongly typed XML for user input.
- Bind user interface to data.
- Interaction using high-level UI vocabulary.
- Transmit and process user input as XML.



## Goals

XForms Designed to embed and be embeddable.

- Not a stand-alone document type.
- Hosted by other document types:
  - **■** XHTML 1.1
  - SVG
  - XHTML2 —Default forms module is XForms.

Re-usable forms module for XML vocabularies.

## **XForms Model**



## **Model Components**

 $\langle model \rangle$ 

holds presentation independent components.

- XML instance that holds user input.
- XML schema that constrains instance data.
- Dynamic runtime constraints.
- Submission metadata:
  - What, Where, How.



### **XForms Instance Data**

 $\langle instance \rangle$ 

declares instance data.

- XML template with default values.
- Parsed to create instance DOM.
- Instance DOM continuously updated.
- Instance DOM Serialized during submission.

Instance data reflects state of user interaction.



## **Constraining The Instance**

 $\langle schema \rangle$ 

encodes static type constraints.

- Atomic data types.
- Complex types for data structures.
- User defined types.

XForms re-uses XML Schema.



## **Dynamic Constraints**

 $\langle \mathit{bind} \rangle$ 

declares dynamic constraints.

- Expressed as computed XPath expressions.
- Re-evaluated during user interaction.
- Add to and refine static schema constraints.
  - Relevant, Required, Calculate, Isvalid.



## Submission

(submission) holds submission metadata

- What —address portion of the instance tree.
- Where —specify target URI.
- How —serialization, transmission protocols.
- Response —Life after submit.



### XForms Model



## **XForms UI Controls**



### **User Interface Controls**

User interface vocabulary for intent-based authoring.

- Create user interface,
- Bind interaction to data,
- Create interactive views of the model.



## **Anatomy Of A UI Control**

#### Declarative markup encodes salient features.

- Binding attributes that wire control to model,
- Metadata for giving feedback to the user,
- Keyboard shortcuts and navigation hints,
- Presentation hints,
- CSS-based styling.



## **XForms UI Controls**

XForms defines the following UI controls.

input	secret	textarea		
output	range	upload		
select	select1	submit		
trigger —Generic Widget				



## Input Date

```
<input model="p1"
   ref="/person/birthdate"
   class="...">
      <label>...</label>
      <help>...</help>
      <hint>...</hint>
      <alert>...</alert>
      </input>
```



## **XForms User Interface**



## **Higher Level Constructs**

Complex user interaction created via aggregation.

- Basic controls bind to atomic data types.
- Aggregations create complex user interfaces.
- Obviate common uses of scripting.



## **Aggregation Constructs**

Construct	Purpose	
(group)	Group related controls	
⟨switch⟩	Conditionals for dynamic UI	
(itemset)	Dynamic selections	
⟨repeat⟩	Repeating templates	



## Dynamic UI Using (switch)

```
<switch id="sw">
 <case id="i" selected="true">
  <input ref="yourname">
   <toggle case="o" event="..."/>
  </input> </case>
 <case id="o" selected="false">
  <trigger id="edit">
   <toggle event="..." case="i"/>
  </trigger> </case>
</switch>
```



## **Dynamic Selection**

#### Available choices are determined at runtime.

```
<select model="cart"</pre>
  ref="/order/item">
  <label>...</label>
  <itemset model="catalog"</pre>
    nodeset="/sf/asimov/book">
    <label model="catalog"</pre>
    ref="title"/>
    <value ref="@isbn"/>
  </itemset>
</select>
```

## **Repeating Constructs**

 $\langle repeat \rangle$ 

enables template based user interfaces.

```
<repeat nodeset="/cart/item">
    <input ref="prod">...</input>
    <input ref="qty">...</input>
</repeat>
```



## XForms Processing Model



## **DOM Event Model**

XForms processing model is defined declaratively.

- XForms events define processing model.
- Event processing defined by DOM2.
- Event semantics exposed via XML events.



## XForms Processing Model

- Model
  - Construct instance and bind constraints.
- User interface
  - Bind controls to model,
  - Generate initial presentation,
  - Listen for interaction events,
  - Invoke event handlers,
  - Recalculate, Revalidate, Redisplay.
- Submit —transmit and serialize instance.



## **XForms Actions**

### XForms defines following declarative event handlers.

dispatch	refresh	recalculate	revalidate
setfocus	load	setvalue	send
reset	setindex	insert	delete
toggle	script	message	action



## **Creating And Deploying XForms**



## **Creating XForms Applications**

Connecting business logic to the Web.

- Map back-end data models to XForms model.
- Bind XForms UI to the result.
- Deliver appropriate final form presentation.



## **Deploying XForms**

XForms can live at multiple points on the network.

- XForms server can manage data model.
- Can deliver DHTML to legacy clients.
- Can map to multimodal presentations —X+V.



## XForms Summary

## XForms Model

#### Decrease cost of Web applications.

- Encapsulates data and constraints,
- Enables automatic server-side validation,
- Enables client-side code generation,
- Enables Web front-ends to Web Services.



### XForms User Interface

Designed for cross-device, multimodal access.

- UI markup captures underlying intent.
- Accessible by design.
- Factors interaction logic from presentation.
- Controls can be optimized for target device.



## XForms Submit

#### Delivers well-formed XML to the server.

- Submitting XML makes I18N easy.
- XML simplifies server-side processing.
- Response can transmit instance updates.

